

SENIOR CITIZEN

INFORMATION FOR REAL ESTATE TRANSFER TAX REFUND

To be eligible for a refund, the Seller (s) must

- a. be 65 years of age or older, with no co-owner (other than the spouse or child) less than 60 years of age;
- b. have owned and occupied the dwelling as his/her principal residence for at least one year prior to its sale; and
- c. have not rented or leased any portion of the dwelling. •
- d. a partial refund for the property owner's residential unit will be considered provided all criteria except the non-rental restriction have been met.

To meet these requirements, the following documents must be submitted to the Village for a refund:

The Village Affidavit - signed and notarized

Signed and dated closing statement

Title Policy

Proof of residency

Proof of age and relationship for all owners

Proof of residential area occupied by the seller (if partial refund is requested)

Additionally:

If the title lists the property in a trust, a copy of that Trust must be submitted so as to evidence who the beneficial owners are.

If someone else signs as power of attorney, a copy of the Power of Attorney must be submitted.

If one of the title-holders is deceased, a copy of the death certificate will be required.

Each transaction is unique; therefore other documents may be required by the Village to satisfy that each refund will be made to the individual(s) legally entitled to the refund.

Affiant further states that he or she makes this affidavit for the purpose of inducing the *VILLAGE OF OAK LAWN*, Cook County, Illinois, to refund the real estate transfer tax (or a portion thereof) paid to the *VILLAGE* on the sale of his or her property at _____, unit # _____,
(Address of the Property Sold)

Oak Lawn, Illinois, knowing that the *VILLAGE OF OAK LAWN* relies upon the truth of the statements herein contained.

Dated: _____.

(Signature of Grantor)

(Signature of Grantor)

SUBSCRIBED and SWORN to before me

This ____ day of _____, 20__.

(Notary Public)

Please mail my refund to:

Phone number: _____